

Promoting favourable conditions to establish biodiesel market actions

– WP 4: Market structures –

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Kick-off-meeting EIE/05-113: Biodieselchains

Athens, 27-28 February 2006

Goal

To determine how to create country-specific favourable conditions to increase penetration of biodiesel in the participating countries

Task 4.1 Policies and regulations incl. tax

Task 4.2 Raw material supply

Task 4.3 Biodiesel producers

Task 4.4 End users: transport and heat sector

Task 4.5 International trade

Task 4.1: Policies and regulations



Task description

The **WP leader** will undertake a review of relevant European policies and legislation including both existing Papers, Directives etc and those that are under preparation and likely to be initiated (such as a Renewable Energy Heat Directive). There will be particular attention to the quickly-evolving Common Agriculture Policy.

Partners will review how these European policies and laws are being transposed into national legislation. They will review other national legislation and regulations.

Task 4.1: Policies and regulations



Task description (continuation)

..... **The partners** will do a critical assessment that highlights problems and recommends amendments, new initiatives in this field.

A survey of the national policies regarding tax reduction will be included as it can show examples to the concerned countries in this project (France applies call for tenders and quota to biodiesel producers for defiscalisation, Germany applies full defiscalisation at market level, eligible to any producer, etc.).

A comparison of the national reaction towards the 2003/30 directive (national objectives and plans) will also be included.

Task description

Partners will review major significant players, such as vegetable oils agro-industries, farmer cooperatives and unions etc. Structure in the sector will be assessed including ownership, coordination of actors, access to financial capital, human and other resources. The experience and proven ability of the sector to engage with new product markets will be analysed. Analysis will highlight opportunities for the sector to develop supplies of oil seeds for biodiesel production. The waste oils sector will be reviewed.

Task description

Partners will review potential producers including agro-industries and motor oil industries. Resource capacity will be analysed – financial, human etc – and investment and capacity building needs will be identified. Organisations that can lead and enable market development will be studied.

Task 3.4 End users: Transport and heat sector

Task description

Forecasts show that especially the transport sector will change a lot within the next decade in many EU25 countries, such as the switch between gasoline and diesel and some penetration of hybrid petrol – electric cars. Trends will be taken into account.

Task description

There are ongoing debates regarding import / export issues within EU25 and the import of biofuels into the EU. These issues will be monitored and analysed and possible impacts on the development of biodiesel markets in participating countries will be assessed.

Results of Task 4

- **A complete analysis of the existing and potential future structure for biodiesel chains in each participating country.**
- **Recommendations to create favourable conditions for such markets to be developed.**

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