



intpow

Norwegian Renewable Energy Partners

Norwegian renewable partnerships

EEA FM 2009-2014 "Renewable Energy", Athens, Greece

Thursday, 11th September 2014

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RE energy certificate scheme

Joint certificate scheme with Sweden

Location and technology independent

Required annual production of certificates

- 3% of supply in 2012, rising to 18.3% in 2020

Total new production 26,4 TWh until 2020 (8 TWh today)

Norwegian cleantech industry

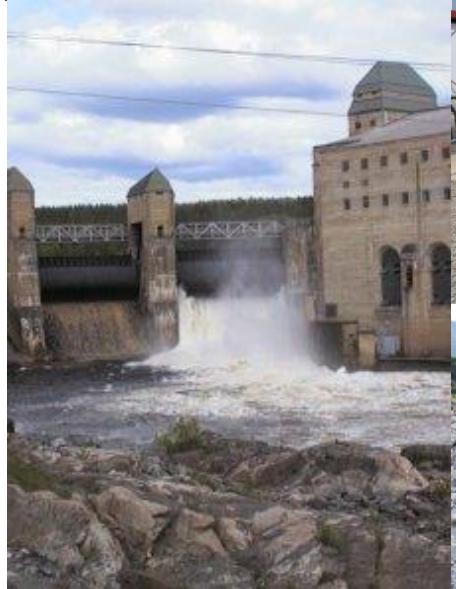
About 2000 companies

Total revenue of EUR 25 billion

45 000 employees in Norway (30 000 RE) and more than 3 000 internationally

Total export value of ca. EUR 2 billion with Europe being the largest market. (EUR 1 billion power trade)

The hydropower industry



**More than 100 years of experience
Made the foundation for Norway's
industrial development**

World technology leader

10.000 employees

**More than 4 bn EUR in revenue
(3% of GDP)**

Competence and innovation driven

The oil and gas industry



Oil production offshore since 1971

World's 5. largest oil exporter

More than 40 bn EUR in revenue

(ca. 25% of Norway's GDP)

Competence and innovation driven

The maritime industry



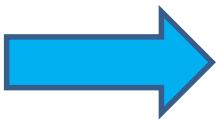
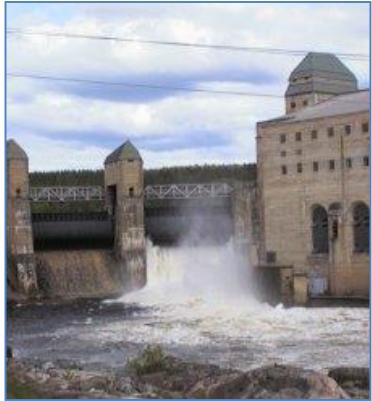
**Ship owners, builders, service,
design, engineering, supply industry
and more...**

100.000 employees

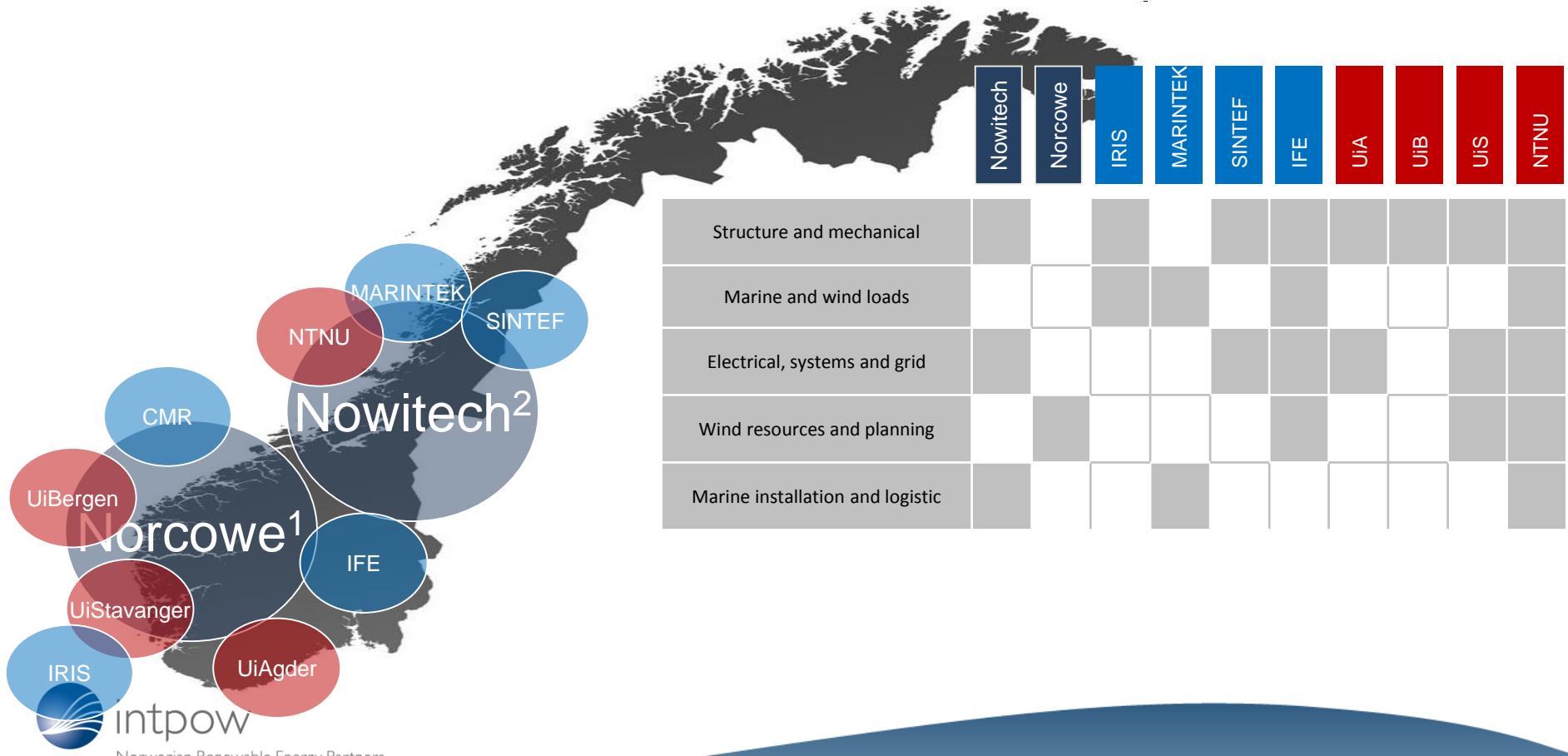
**More than 10 bn EUR in revenue
(8% of GDP)**

Competence and innovation driven

We will use our heritage..



75 MEUR annual public R&D spend





Devoll project - Albania



Banjë, Moglicë, Kokel

243 MW

700 GWh

**Under construction,
commissioning 2016 (Banjë)
and 2018 (Moglicë)**



Norwegian Renewable Energy Partners

Kargi & Cetin power stations – Turkey



Kargi

Production 470 GWh

Installed: 102 MW

Investment: EUR 250 million

Cetin

Production

Main Çetin: 1100 GWh

Lower Çetin: 300 GWh

Installed

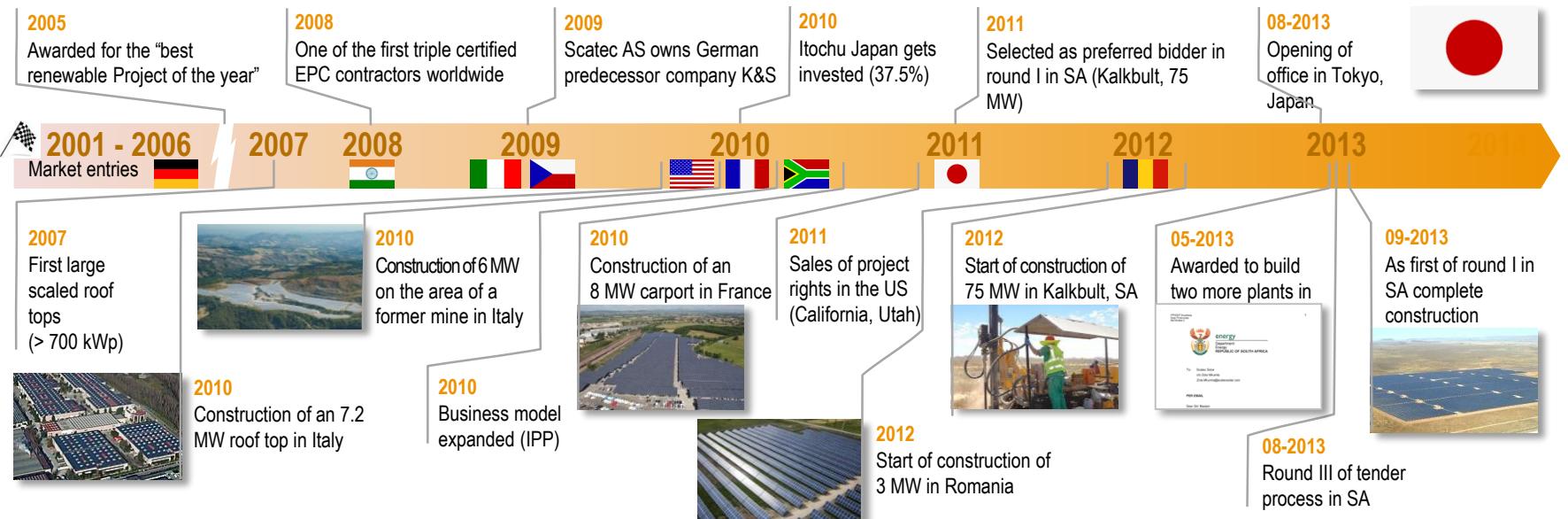
Main Çetin: 401 MW

Lower Çetin: 116 MW

History of Scatec Solar – steady growth 2001 - 2013

Scatec Solar – a first mover in solar energy production

- We were the first to develop a megawatt sized project in Germany.
- Three times we held the world record for the largest PV power plant of the world.
- Scatec Solar is one of the most experienced and successful solar downstream companies in the world with a clear focus on utility scaled PV.



The Kalkbult 75 MW project – the largest solar park in Africa to date!



Scatec Solar PV installation in Kalkbult

- 75 MWp on 105 hectares (1,050,000 square meters)
- the largest in Africa and the first one of the large plants under the South African renewable program to be grid connected

Utilizing the full value chain from project development through to ownership and O&M



Development



Design and Construction

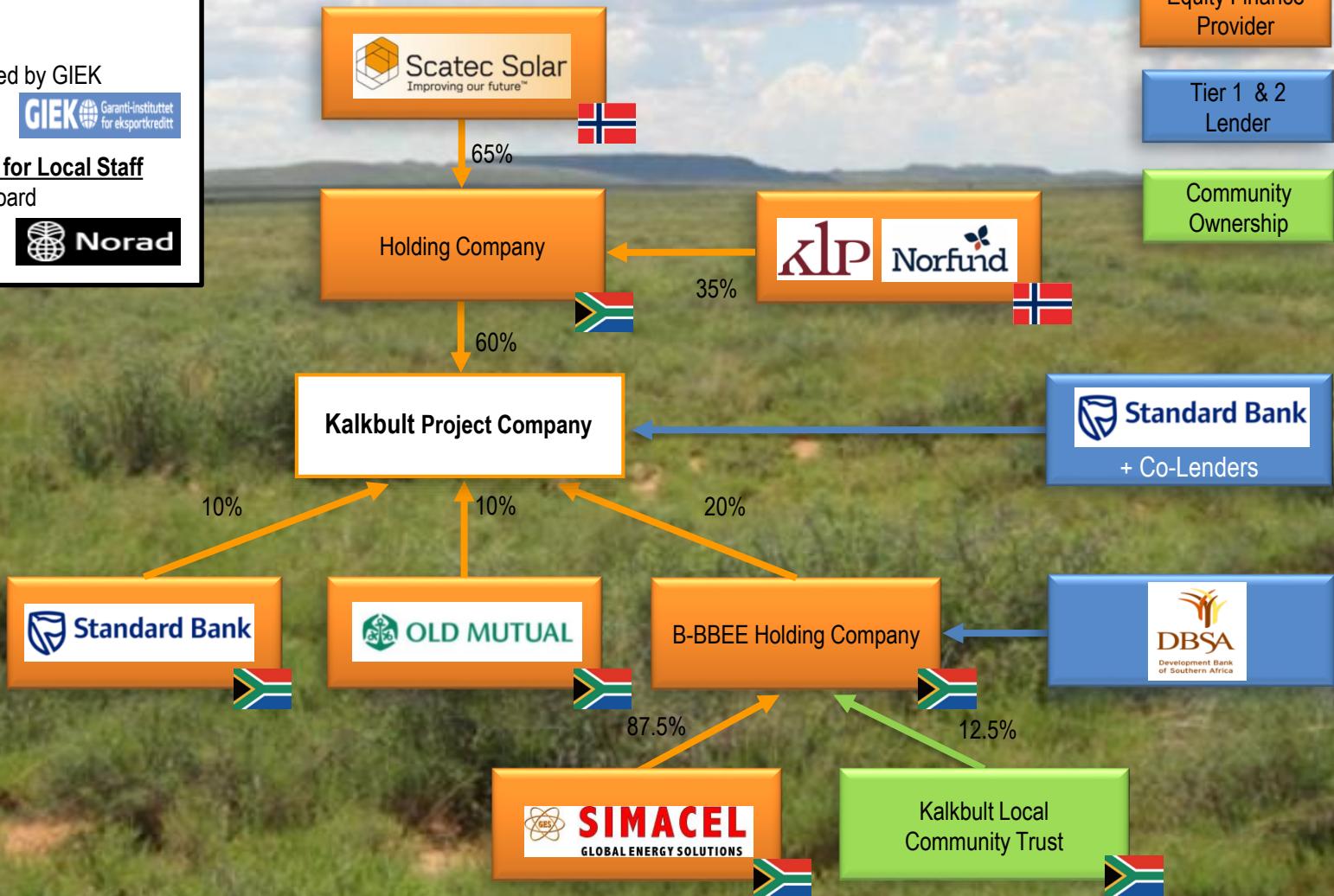


Own and Operate



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Kalkbult - a EUR 200m South African-Norwegian Investment



















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NORWEGIAN OFFSHORE WIND

Norwegian offshore expertise and capabilities are world famous. Our maritime and oil & gas heritage offers unique value to the accelerating offshore wind market.

This database maps out the **Norwegian offshore wind** supply chain and provides an updated and comprehensive overview of its key offshore wind companies

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*INTPOW – Norwegian Renewable Energy
Partners*

*Promote Norwegian
renewable energy capabilities
internationally*

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